## Form 990-EZ

Department of the Treasury Internal Revenue Service

**Short Form Return of Organization Exempt From Income Tax** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions).

All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-1150

2011

**Open to Public** Inspection

Α	For the	2011 calendar year, or tax year beginning May 22 , 2011, and ending	December 31	, 20 11		
В	Check if a	pplicable: C Name of organization D Er	mployer identifica	tion number		
	Address o	change Progress North Carolina	45-2862	040		
	Name cha	ange Number and street (or P.O. box, if mail is not delivered to street address) Room/suite E Te	E Telephone number			
$\leq$	Initial retu	FO BOX 40467	(919) 855-2401			
H	Terminate Amended	City or town, state or country, and ZIP + 4	roup Exemption			
			lumber ▶			
G	Accoun	ting Method: ☐ Cash	k 🕨 🗌 if the o	rganization is no		
1	Websi	te: ▶ www.progressnc.org requi	ired to attach So	hedule B		
JΊ	ax-exer	mpt status (check only one) —   501(c)(3)   501(c) ( )   (insert no.)   4947(a)(1) or   527 (Form	n 990, 990-EZ, c	r 990-PF).		
K	Check I	if the organization is not a section 509(a)(3) supporting organization or a section 527 organization an	d its gross receip	ots are normally		
	not mor	re than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be	required (see ins	structions). But if		
	•	anization chooses to file a return, be sure to file a complete return.				
		s 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Par	t II,			
		column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ	. <b>&gt;</b> \$	67,413		
P	art I					
_		Check if the organization used Schedule O to respond to any question in this Part I .		🗸		
	1	Contributions, gifts, grants, and similar amounts received		67,413		
	2	Program service revenue including government fees and contracts	. 2			
	3	Membership dues and assessments	. 3			
	4	Investment income	. 4			
	5a	Gross amount from sale of assets other than inventory 5a	0			
	b	Less: cost or other basis and sales expenses				
	С	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	. 5c	0		
	6	Gaming and fundraising events				
0	a	Gross income from gaming (attach Schedule G if greater than				
Revenue		\$15,000)	0			
eve	D	Gross income from fundraising events (not including \$ 0 of contributions				
ď		from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)   6b				
	d	Less: direct expenses from gaming and fundraising events 6c  Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtractions).				
	l u	line 6c)				
	7a		6d	0		
	b	Less: cost of goods sold	<u> </u>			
	C	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7.			
	8	Other revenue (describe in Schedule O)	7c	0		
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	67.412		
	10	Grants and similar amounts paid (list in Schedule O)		67,413		
	11	Benefits paid to or for members				
S	12	Salaries, other compensation, and employee benefits	12	33,475		
Expenses	13	Professional fees and other payments to independent contractors	13	30,195		
cbe	14	Occupancy, rent, utilities, and maintenance	14	4,740		
û	15	Printing, publications, postage, and shipping	15	667		
	16	Other expenses (describe in Schedule O)	16	13,555		
	17	Total expenses. Add lines 10 through 16	17	82,632		
ţ	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	(15,219)		
Net Assets	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with		, , , , , , , ,		
As		end-of-year figure reported on prior year's return)	19			
Vet	20	Other changes in net assets or fund balances (explain in Schedule O)	20			
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	(15 210)		

Pa						_
	Check if the organization used Schedule	O to respond to ar	ny question in this			
			-	(A) Beginning of year	_	(B) End of year
22	Cash, savings, and investments				22 23	0
23	Land and buildings		` ` ` ` `  -		24	51,572
24	Total assets		`		25	51,572
25 26	Total liabilities (describe in Schedule O)				26	66,791
27	Net assets or fund balances (line 27 of column		n line 21)		27	(15,219)
Par						<del></del>
	Check if the organization used Schedule				/Dan	Expenses uired for section
Wha	is the organization's primary exempt purpose?	Promoting public po	licies for a better No	rth Carolina		c)(3) and 501(c)(4)
Desc	ribe the organization's program service accompline assured by expenses. In a clear and concise n	shments for each o	f its three largest p	rogram services,	4947	nizations and section (a)(1) trusts; optional thers.)
	ons benefited, and other relevant information for e		p	,	101 0	u1013.j
28	For 2011, Progress NC focused all of it's efforts on t					
	through its website and attendance of public meetir			/ issues:		
	1) Education funding reductions 2) Business compe				Ì	
	(Grants \$ ) If this amount	includes foreign gra	ints, check here .	▶ 🗆	28a	82,632
29					1	
				· · · · · · · · · · · · · · · · · · ·		
	(Grants \$ ) If this amount	includes foreign gra	ints, check here .	<u> ▶ □</u>	29a	
30						
			•••••		l	
	/Orange A	:				
24	(Grants \$ ) If this amount Other program services (describe in Schedule O)	includes foreign gra			30a	
31			nto obook boro		24.	
32	Total program service expenses (add lines 28a	includes foreign gra	inis, check here .	···-	31a 32	
Par	List of Officers, Directors, Trustees, and Ke					82,632
	Check if the organization used Schedule				i i Su u	
	<u> </u>	(b) Title and average	(c) Reportable	(d) Health benefits,	Ť	<u>-: -: -: -</u>
	(a) Name and address	hours per week devoted to position	compensation (Forms W-2/1099-MISC (if not paid, enter -0-)	contributions to employ benefit plans, and deferred compensation	0	Estimated amount of ther compensation
Step	hanie Bass	Chairperson of the			$\top$	
2912	Highwoods Blvd., Raleigh, NC 27604	Board - 1	0	)	o	0
	s Kromm	Board Member &				
_	Chapel Hill Rd., Durham, NC 27707	Treasurer - 1	0		0	0
	n Stein	Board Member &				<del>_</del>
	West Franklin St., Chapel Hill, NC 27516	Secretary - 1	0		0	0
	ck Brenner	Exec. Director - 40				
306	Stinhurst Dr., Durham, NC 27713		0		이	0
		-				
		<del></del>			_	
		-			1	
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	***************************************	1				
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					+	<del></del>
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				1	$\overline{}$	
		[				

Part				
	instructions for Part V.) Check if the organization used Schedule O to respond to any question in this	s Part		
00	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a		Yes	No
33	detailed description of each activity in Schedule O	33		✓
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		✓
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		1
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b		
С	Was the organization a section $501(c)(4)$ , $501(c)(5)$ , or $501(c)(6)$ organization subject to section $6033(e)$ notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		✓
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a 0			1
b 38a	Did the organization file <b>Form 1120-POL</b> for this year?	37b 38a		<b>√</b>
b	If "Yes," complete Schedule L, Part II and enter the total amount involved		454	
39	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on line 9			
b	Gross receipts, included on line 9, for public use of club facilities			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:  section 4911 ▶ 0 ; section 4912 ▶ 0 ; section 4955 ▶ 0			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		<b>√</b>
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		1
41	List the states with which a copy of this return is filed. ▶ North Carolina			
42a		919) 85		1
h	Located at ► PO Box 40487, Raleigh, NC  At any time during the calendar year, did the organization have an interest in or a signature or other authority over	27629		
D	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	Yes	No
	If "Yes," enter the name of the foreign country: ▶	420		<b>*</b>
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
С	At any time during the calendar year, did the organization maintain an office outside the U.S.? If "Yes," enter the name of the foreign country: ▶	42c		✓
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year		. )	<b>-</b> 🗆
11-	Did the organization maintain any dense additional factor is a second organization.		Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a		<b>√</b>
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		1
c	Did the organization receive any payments for indoor tanning services during the year?	44c		✓
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d		7
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		<b>√</b>
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-F7 (see instructions)			
	Form 990-EZ (see instructions)	45b		1

ruiii aa	V-EZ	(2011)							age 4
46	Did	the organization engage, directly or in	ndirectly in political ca	amnaion activities on	hehelf of or	in annosit	lon [	Yes	No
40		candidates for public office? If "Yes,"	complete Schedule C	, Parti			. 46		1
Part	VI	Section 501(c)(3) organizations					•		
		501(c)(3) organizations and section and 52, and complete the tables			ists must a	nswer que	astions 4	/ <del>-4</del> 81	3
		Check if the organization used Sci			nis Part VI	• • •	· · · ·		
47	Dia	the avantistics engage in Johnston	activities or house a	raction FO1/h) plactic	n in affact o	محالا مصندا	<b>.</b>	Yes	No
47		the organization engage in lobbying r? If "Yes," complete Schedule C, Part	tll	· · · · · · · · ·	n in enect t	uring the	. 47		1
48	ls th	ne organization a school as described in							7
49a		the organization make any transfers to					<b>———</b>		1
50		<b>/es," was the related organization a se</b> π <b>plete this table for the organization's</b>						205 30	d kov
	emp	ployees) who each received more than	\$100,000 of comper	sation from the organ	nization. If th	ere is non	e, enter "N	vone."	u key
	(a)	Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1089-MISC)	(d) Health contributions benefit plans, compen	to emptoyee and deferred	(e) Estimate other con		
None								-	
•									
т 51		al number of other employees paid ov implete this table for the organization							
	\$10	0,000 of compensation from the orga	inization. If there is no	ene, enter "None."	contractors	wno each	received	more	than
(a)	Name	and address of each independent contractor pa	id more than \$100,000	(b) Type of serv	ice	(c)	Compensati	ión	
None							<del></del>		
						<del></del>			
			***************************************						
						·			
4	Tet								
d 52	Did	al number of other independent contra the organization complete Schedule A	actors each receiving of Note: All section 5	over \$100,000	P 4047(a)				
	non	exempt charitable musts must attach a	a completed Schedule	9 A		1	► ✓ Yes		Vo.
Jnder porue, cor	enaltie rect, s	es of perjury, I declare that I have examined this rand complete. Declaration of preparer (other than	eturn, including accompany officer) is based on all info	ring schedules and stateme mation of which preparer h	nts, and to the as any knowled		owledge and	d belief.	it is
Sign	ļ	Signature of officer					5,20	12	
dere		Type or print name and title	ISL , Execus	FIVE DIRECTO,	Date				
Paid		Print/Type preparer's name	Preparer's signature	O a d Dai		Check 🗹	PTIN		
repa			Michael Jack	week 5	15/12	self-emptoy	d .	060	41
Jse (	Only	Firm's name ► Firm's address ►					365-72		
May th	e IR	S discuss this return with the preparer	shown above? See in	nstructions	Phor		7 - 656 -		<u>D</u>
								<u> </u>	

## SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

Prog	ress North Carolina									662040
Pai			rity Status (All orga			-			nstructio	ons.
The			ation because it is: (Fo							
1			hes, or association of			ed in <b>sec</b>	tion 170	(b)(1)(A)(	i).	
2			170(b)(1)(A)(ii). (Attac							
3			spital service organiza						0// 1/41/41	=
4		earch organizatione, city, and stat	on operated in conjun	ction with	n a nospii	ai descri	bed in <b>se</b>	ection 17	U(b)(1)(A)	(III). Enter the
5		50 O.T.O.	the benefit of a colle	ao or uni	vorcity	wood or	oporatoo	l by a go	vornmon	tal unit described in
3		)(1)(A)(iv). (Com		ge or un	versity 0	wried or	operated	by a go	verninen	iai unii described in
6			nment or government	al unit de	scribed i	n section	170/b\/:	1)(Δ)(γ)		
7			receives a substantia						nit or from	n the general nublic
			(A)(vi). (Complete Pa		по оарр	510 110111	a governi	morntar ar	01 1101	ir the general public
8			n section 170(b)(1)(A		molete Pa	art II.)				
9			receives: (1) more that	707 70 70		5.1	om contr	ibutions	members	ship fees, and gross
553			d to its exempt funct							
			ent income and unre							
	acquired by the	ne organization a	after June 30, 1975. Se	ee <b>sectio</b>	n 509(a)(	(2). (Com	plete Par	t III.)		
10	☐ An organization	on organized and	d operated exclusively	to test for	or public :	safety. S	ee <b>sectio</b>	n 509(a)	(4).	
11			nd operated exclusiv							
			olicly supported organ							
		9 <u></u>	describes the type of							-1000 to Paragrap
	a Type I		7.0	☐ Type		-	_		_	Type III-Other
е			that the organization							
	or section 509		ers and other than on	e or more	e publicly	support	ed organ	izations (	described	in section 509(a)(1)
f			a written determination	on from	the IRS	that it is	a Type	I Type	II or Tyr	e III supporting
g			he organization acce							
J	following pers		J	,	3			,		
	(i) A person	who directly or i	ndirectly controls, eit	her alone	or toget	her with	persons	describe	d in (ii) ar	nd Yes No
	(iii) below,	the governing be	ody of the supported	organizat	ion?					11g(i)
	(ii) A family m	ember of a pers	on described in (i) abo	ove?						11g(ii)
			a person described in							11g(iii)
h	Provide the fo	llowing informati	ion about the support	ed organi	ization(s).					
(i)	Name of supported	(ii) EIN	(iii) Type of organization		organization		ou notify		Is the	(vii) Amount of
	organization		(described on lines 1–9 above or IRC section	in col. (i) listed in your governing document?					tion in col. ized in the	support
			(see instructions))				port?		S.?	
				Yes	No	Yes	No	Yes	No	
(A)										
(B)										
(C)										
<del>(•)</del>										
(D)										
(E)										
									FU. EA	
Total										

Par	(Complete only if you checked th	e box on line	e 5, 7, or 8 of	Part I or if th	e organizatio	n failed to qu	
	Part III. If the organization fails to	qualify unde	er the tests lis	sted below, p	lease comple	ete Part III.)	
	ion A. Public Support	(-) 0007	(h) 0000	(-) 0000	(-1) 0010	(-) 2011	(A Total
Caler 1	ndar year (or fiscal year beginning in) Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	(a) 2007	<b>(b)</b> 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3			electric tobalitations			
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4.					Section 1995	<u> </u>
	ion B. Total Support	(-) 0007	(h) 0000	(-) 0000	/-D-0040	( ) 2044	(0.7
Galer 7	ndar year (or fiscal year beginning in) Amounts from line 4	(a) 2007	<b>(b)</b> 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
8	Gross income from interest, dividends,		-				
0	payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 12	Total support. Add lines 7 through 10 Gross receipts from related activities, etc.	(see instructi	ons)			12	
13	First five years. If the Form 990 is for th organization, check this box and stop her	e organizatioi	n's first, secon	d, third, fourth	i, or fifth tax y	ear as a section	n 501(c)(3)
Secti	on C. Computation of Public Suppor			· · · · ·			
14	Public support percentage for 2011 (line 6			1. column (fl)		14	%
15	Public support percentage from 2010 Sch					15	<del>//</del> 0
16a	331/3% support test—2011. If the organize box and stop here. The organization qual	ation did not ifies as a publ	check the box licly supported	on line 13, and organization	d line 14 is 33 <sup>1</sup>	/3% or more, c	heck this
b	331/3% support test—2010. If the organ check this box and stop here. The organization	ization did no zation qualifie	ot check a box s as a publicly	on line 13 or supported org	16a, and line ganization .	15 is 33 <sup>1</sup> / <sub>3</sub> %	State of the State
17a	10%-facts-and-circumstances test—20 10% or more, and if the organization mee Part IV how the organization meets the "fa organization	ets the "facts- acts-and-circu	and-circumsta ımstances" tes	nces" test, che st. The organiza	eck this box an ation qualifies	nd <b>stop here.</b> It as a publicly s	Explain in upported
b	10%-facts-and-circumstances test—20 15 is 10% or more, and if the organization Explain in Part IV how the organization me supported organization	10. If the orga on meets the eets the "facts	anization did no e "facts-and-ci s-and-circumst	ot check a box rcumstances" tances" test. T	on line 13, 16 test, check the	a, 16b, or 17a is box and <b>st</b> n qualifies as a	, and line op here.
18	<b>Private foundation.</b> If the organization did instructions	not check a	box on line 13,	16a, 16b, 17a	, or 17b, chec	k this box and	see

## Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Secti	ion A. Public Support					,	
Caler	ndar year (or fiscal year beginning in)	(a) 2007	<b>(b)</b> 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1	Gifts, grants, contributions, and membership fees						
	received. (Do not include any "unusual grants.")					67,413	67,413
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities furnished in any activity that is related to the						
	organization's tax-exempt purpose					0	0
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513					0	0
4	Tax revenues levied for the						
	organization's benefit and either paid						
	to or expended on its behalf					0	0
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge					0	
6	Total. Add lines 1 through 5					67,413	67,413
7a	Amounts included on lines 1, 2, and 3						
	received from disqualified persons .					0	0
b	Amounts included on lines 2 and 3						
b	received from other than disqualified						
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year					0	0
С	Add lines 7a and 7b					0	0
8	Public support (Subtract line 7c from						
	line 6.)						67,413
Secti	on B. Total Support						
	dar year (or fiscal year beginning in)	(a) 2007	<b>(b)</b> 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9	Amounts from line 6	,	,			67,413	67,413
10a	Gross income from interest, dividends,						
	payments received on securities loans, rents,						
	royalties and income from similar sources .					0	0
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						*
	acquired after June 30, 1975					0	0
С	Add lines 10a and 10b					0	0
11	Net income from unrelated business						
	activities not included in line 10b, whether						
	or not the business is regularly carried on					0	0
12	Other income. Do not include gain or						
200	loss from the sale of capital assets						
	(Explain in Part IV.)					0	0
13	Total support. (Add lines 9, 10c, 11,					9	
	and 12.)					67,413	67,413
14	First five years. If the Form 990 is for the	e organization	n's first, secon	d, third, fourth	, or fifth tax ye		501(c)(3)
	organization, check this box and stop he						
Secti	on C. Computation of Public Suppor	t Percentag	е				
15	Public support percentage for 2011 (line 8			3, column (f))		15	%
16	Public support percentage from 2010 Sch	nedule A, Part	III, line 15 .			16	%
Secti	on D. Computation of Investment Inc	come Perce	ntage				
17	Investment income percentage for 2011 (I			y line 13, colur	mn (f))	17	%
18	Investment income percentage from 2010	Schedule A, I	Part III, line 17			18	%
19a	331/3% support tests-2011. If the organi	zation did not	check the box	on line 14, ar	nd line 15 is m	ore than 331/3%	, and line
	17 is not more than 331/3%, check this box	and stop here.	The organization	on qualifies as a	a publicly suppo	orted organization	on . ▶ □
b	331/3% support tests-2010. If the organiz	ation did not c	heck a box on	line 14 or line 1	9a, and line 16	is more than 33	3 <sup>1</sup> /3%, and
	line 18 is not more than 331/3%, check this b	oox and stop h	ere. The organi	zation qualifies	as a publicly su	upported organia	zation ▶ □
20	Private foundation. If the organization die	d not check a	box on line 14,	19a, or 19b, c	heck this box	and see instruc	tions > \( \square

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Part IV	<b>Supplemental Information.</b> Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).	<u> </u>
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